

## Strength In Depth Across Key Markets

Integrated Tax, ERISA, Regulatory & Employee Benefits Specialists

### United States

**34** Partners  
**6** Senior Counsel  
**60** Associates

### Latin America

**2** Partners

### London

**8** Partners  
**18** Associates  
**1** Special Counsel

### Asia

**2** Partners  
**1** Senior Counsel

## About Proskauer

Proskauer is a global law firm recognized for its excellence both in practicing law and serving clients. We are trusted advisors to many of the world's top companies, financial institutions, investment funds, not-for-profit institutions, governmental entities and other organizations across industries and borders. With 700+ lawyers in 13 offices and approximately 50 areas of practice, we have the capabilities, experience and creativity to guide our clients through their most important legal and business challenges. Learn more at [www.proskauer.com](http://www.proskauer.com).

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Proskauer >>

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*"We consider the Proskauer team an integral part of our own."*

Chambers USA

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Prior results do not guarantee a similar outcome

With over 300 GP and 100 LP clients globally, our experience in representing both sponsors and institutional investors across the alternative asset class on a daily basis gives our lawyers unparalleled insight into trends, developments, and terms and conditions.

## Strength + Depth of Team

With over 130 lawyers globally, our dynamic interdisciplinary team of lawyers offers a complete package of services to private investment funds and investors. Because of our integrated team approach, our clients are able to draw upon the skills and experience of lawyers across our practices, offices and legal disciplines to meet their needs.

Our investment funds team includes lawyers in our financial services regulation, tax, employee benefits, executive compensation, employment and fund disputes groups, all of whom focus on these specific areas as they relate to private investment funds. In addition to advising on the tax aspects of private investment fund structuring, our tax specialists have extensive experience structuring of carried interest and executive co-investment arrangements as well as tax issues relating to the establishment and operation of fund management businesses.

We are deeply familiar with the current regulatory market, as well as proposed changes, in both the U.S. and Europe.

### Our areas of specialist expertise include:

U.S. regulatory issues, including the Volker Rule and '40 Act

ERISA

Management Vehicle Structuring

Compensation and Incentives

FATCA and the OECD Standard for Automatic Exchange of Financial Account Information in Tax Matters – the Common Reporting Standard (CRS)

AIFMD and other EU Regulations

International Tax

Fund Litigation

## Best in class for Secondary Transactions.

Our lawyers have extensive experience with the complexities involved in structuring and negotiating secondary transactions and fund restructurings. We regularly counsel a significant segment of the secondary market and have experience acquiring and selling portfolios of partnership interests, including some of the largest bulk sales of interests in securities on the secondary market.

### Since 2017 we have advised:

- **80+ funds** closed representing over **\$41 billion** in committed capital
- **285+ primary** investments representing more than **\$21 billion** in commitments
- **55+ secondary** transactions with total deal values of over **\$6 billion**
- **130+ co-investments** with total deal values of over **\$6.2 billion**.

### As thought leaders, we frequently speak and write on a host of topics:

- Market Terms & Conditions
- Regulatory Changes
- Fundraising Environment
- LP Perspective
- Co-investments
- Secondaries Market
- Tax Reform and Regulation

*“Bulletproof in terms of the advice they give — they are very commercial and proactive people. I get business and tactical advice in addition to legal advice.”*

**Chambers Global**

### Sponsor Representation

Buyout Funds

Credit Funds

Direct Lending Funds

Distressed Funds

Energy Funds

Fund Restructurings

Fund-of-Funds

Growth Capital Funds

Hedge Funds

Natural Resources Funds

Real Estate Funds

Secondary Funds

Special Situations Funds

Spinouts

Venture Funds

### Investor Representation

Co-Investments

Family Offices

Fund-of-Funds

Global Asset Managers

Private Foundations

Public and Private Pension Funds, including State and Municipal Benefit Plans

Public Charities

Sovereign Wealth Funds

Universities & Endowments

### Secondaries

Complex Structured & Synthetic Secondaries

Direct Secondaries

Fund Restructurings